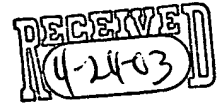


IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

DRAFT

Applicant: Christopher Kevin Brownell et al. Examiner: Samuel G. Rimell
Serial No.: 08/869,872 Group Art Unit: 2175
Filed: June 2, 1997 Docket No.: 13237-1560
(50037.73US01)
Title: METHOD AND SYSTEM FOR CORRECTING PAYEE NAMES AND
ADJUSTING AN ACCOUNT BALANCE FOR A FINANCIAL STATEMENT

PROPOSAL TO ADVANCE PROSECUTION AFTER FINAL

Box AF
Commissioner for Patents
Washington, D.C. 20231

Dear Sir:

In response to the Final Office Action of March 6, 2003, please consider the proposed amendments to independent claims of the above-identified application. Claim 26 is a pending independent claim that is representative of pending independent claims 33 and 40 in the application. Only claims 26 and 47 are shown for purposes of brevity.

In the claims:

Please amend claims 26 and 47 as follows:

26. (Amended) A method for automatically renaming payee identifiers names received from the electronic transfer of financial data into a personal financial management program, comprising the steps of:

receiving a financial statement comprising one or more transaction entries, each transaction entry comprising a payee identifier name and a transaction amount;

04-24-03

16:33

FROM-MERCHANT & GOULD P.C.

206-342-6201

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Merchant & Gould

An Intellectual Property Law Firm

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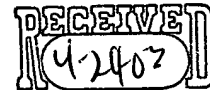
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Fax Transmission | April 24, 2003**To:** Examiner Samuel Rimell
Group Art Unit 2175**From:** Mark Hennings**Company:** U.S. Patent and Trademark
Office**Our Ref.:** 50037.0073US01**Your Ref:** 08/869,872**Fax No.:** 206-342-6201**Fax No.:** 703-746-7238**Phone No.:** 206-342-6289**Phone No.:** 703-306-5326**Total Pages:** 6**E-Mail:** mhennings@merchant-gould.com**Confirmation Via Mail:** ☐ Yes ☒ No**Return Fax To:** Shannon Livingston**Document Transmitted:****DRAFT – PROPOSAL TO ADVANCE PROSECUTION AFTER
FINAL****Message:** Per our telephone conversation, please find the attached DRAFT Proposal to Advance Prosecution After Final.

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